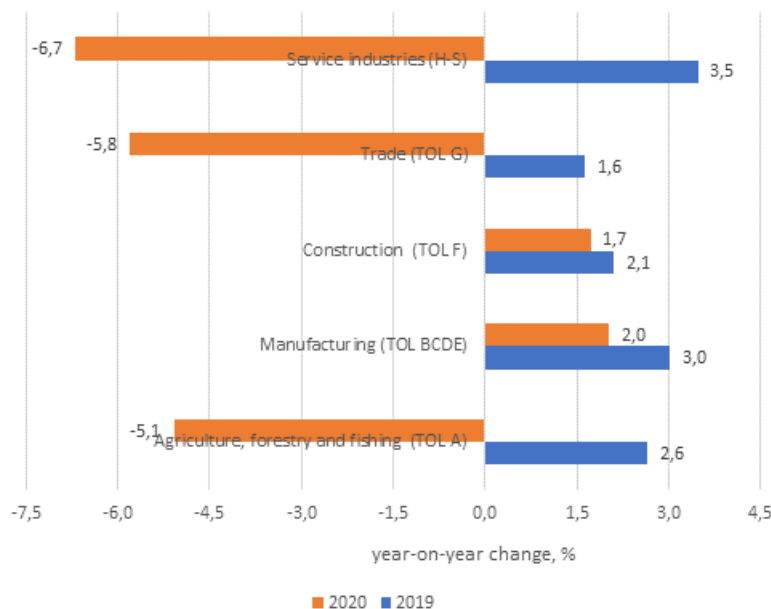


Regional statistics on entrepreneurial activity 2019

Establishments' gross value of output contracted in 2020

Finland had 403,300 establishments, whose combined gross value of output was EUR 318 billion in 2020. Due to the COVID-19 crisis, the value of output was EUR 14.5 billion, or 4.4 per cent, lower than in 2019. Output contracted most in service industries and manufacturing but grew in construction and trade. These data derive from Statistics Finland's regional statistics on entrepreneurial activity.

Developments in gross value of output in main industries in 2019 to 2020



The output of establishments in service industries contracted by EUR 7.7 billion, or 6.7 per cent less than in 2019. In service industries, accommodation and food service activities suffered significantly from the COVID-19 crisis, their gross value of output contracted by 27.6 per cent from the previous year. The gross

value of output in both transportation and storage and arts, entertainment and recreation was 19.7 per cent lower than in 2019.

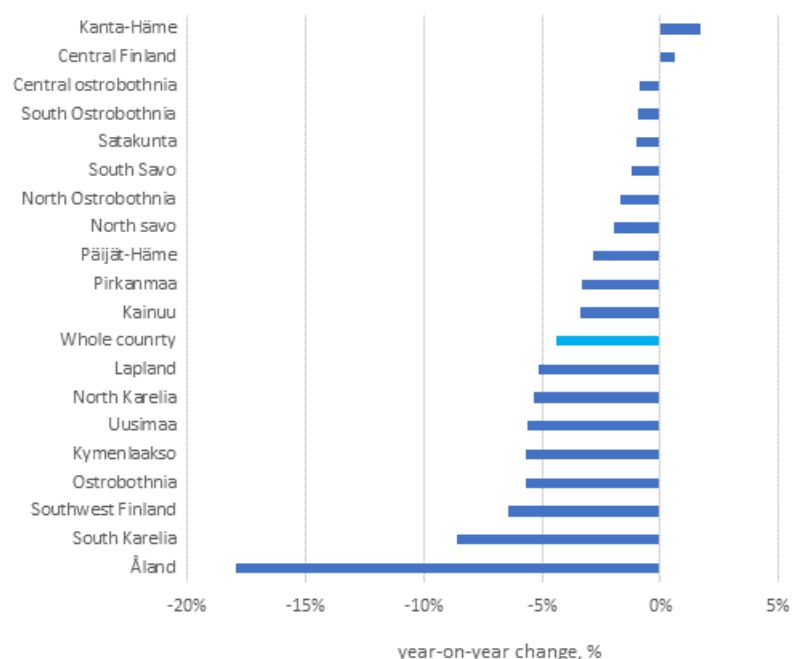
The output of establishments in manufacturing contracted by EUR 8.1 billion, or 5.8 per cent from the year before. Output contracted most in manufacturing in establishments of manufacture of coke and refined petroleum products, where output contracted by 44.3 per cent from one year ago. The output of establishments engaged in manufacture of leather and related products contracted by 20.3 per cent. The manufacture of paper and paper products also fell by 16.3 per cent from the year before. The drop in the value of output was affected not only by the contraction in output but also by decreases in the prices of oil and wood.

The gross value of output grew in both main industries of trade and construction from the previous year. The output of establishments in trade grew by EUR 0.6 billion or 1.7 per cent from the year before and that of establishments in construction by EUR 0.8 billion or two per cent from the year before.

Gross value of output fell strongest in Åland in 2020

Gross value of output decreased in nearly all regions in 2020. Output grew from the previous year only in Kanta-Häme and Central Finland. The COVID-19 crisis is varyingly visible in different industries, which causes it to be reflected to various degrees in different regions.

Development of gross value of output in regions in 2020



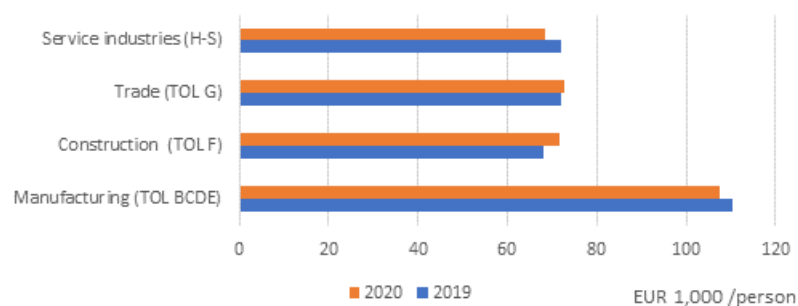
Of the regions, Åland fared the weakest, there the combined output of all industries went down by 17.9 per cent from the previous year. The fall was caused by the industries of transportation and storage and accommodation and food service activities that suffered most from the COVID-19 crisis. Output contracted by 47.5 per cent in transportation and storage and by 26.7 per cent in accommodation and food service activities from 2019.

In Åland, several industries seem to have suffered strongly from the COVID-19 crisis, but there are also industries in the area that have managed better than average in the coronavirus year. Arts, entertainment and recreation grew by 14 per cent in Åland, while in the whole country, output in the industry contracted by 12 per cent from the year before.

Despite the COVID19 crisis, the gross value of output in Kanta-Häme grew by 1.7 per cent from the year before. Growth was mainly generated in the industries of education, communication and information, and human health and social work activities.

After excluding production costs from the gross value of output, the value added of establishments totalled EUR 114 billion. Value added decreased by EUR 4.8 billion from the previous year, i.e., by 4.1 per cent. Value added is the combined value added generated by different production factors in the actual production activities of the establishment. Growth in value added calculated per person usually indicates better profitability and efficiency in operations. The value added by industry per staff year shows that the efficiency in trade and construction industries improved in 2020 despite the COVID19 crisis.

Value added per person in 2019 to 2020



More information on the development of enterprises and establishments in the coronavirus year 2020 are found in the [review](#) in Finnish.

Separate tables on general government establishments are also published in connection with the statistics. The tables contain information on general government establishments operating in our country by industry, general government type and area.

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Appendix table

Appendix table 1: Number of personnel in establishments and growth in staff-years by region in 2020

Region	Number of personnel in establishments	Increase (%), all industries total
Uusimaa	565 540	-2,0
Southwest Finland	128 535	-1,7
Pirkanmaa	136 126	-1,9
North Savo	55 912	-1,9
North Ostrobothnia	101 607	0,9
Lapland	41 070	-1,2
Ostrobothnia	49 394	-1,7
Central Ostrobothnia	16 753	-1,5
Päijät-Häme	47 881	-2,8
South Savo	29 527	-1,9
South Ostrobothnia	47 778	1,2
Kanta-Häme	39 699	1,7
North Karelia	33370	-2,0
Kainuu	15 296	-0,7
Åland	9 271	-4,6
Central Finland	61 967	-1,3
South Karelia	27 646	-2,9
Satakunta	54 512	-2,2
Kymenlaakso	37 535	-1,6

Appendix table 2: Structure of establishments in 2020

Year 2020	Number of establishments	Number of establishments, % share	Number of personnel as staff-years	Number of personnel, % share	Turnover, EUR 1,000	Turnover, % share
Agriculture, forestry and fishery (TOL A)	74 378	18,4	54 447	4	2 616 474 202	1%
Total industries (BCDE)	27 232	6,8	325 978	22	151 687 962 937	35
Construction (TOL F)	43 893	10,9	170 275	11	40 268 133 941	9
Trade (TOL G)	50 802	12,6	231 573	15	126 486 074 205	30
Other services (TOL H-S)	206 990	51,3	717 977	48	106 371 311 532	25
Industries, total	403 295	100	1 500 251	100	427 429 956 817	100
Industry	Gross value of output, EUR 1,000	Gross value of output, % share	Value added of output, EUR 1,000	Value added value of output, % share		
Agriculture, forestry and fishery (TOL A)	960 306 791	1	1 032 347 777	1		
Total industries (BCDE)	35 029 161 441	31	36 307 698 967	31		
Construction (TOL F)	12 203 126 832	11	11 604 469 607	10		
Trade (TOL G)	16 868 683 932	15	16 347 906 117	14		
Other services (TOL H-S)	49 116 015 728	43	52 516 242 551	45		
Industries, total	114 177 294 724	100	117 808 665 019	100		

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Source: Regional statistics on entrepreneurial activity 2020, Statistics Finland